

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement appears for information purpose only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of the Company.*

## **GOLDEN PONDER HOLDINGS LIMITED**

**金倫控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1783)**

### **COMPLETION OF DISCLOSEABLE TRANSACTION PROPOSED ACQUISITION OF 95% EQUITY INTEREST IN A TARGET COMPANY INVOLVING THE ISSUE OF CONSIDERATION SHARES UNDER GENERAL MANDATE**

Reference is made to the announcement of Golden Ponder Holdings Limited (the “**Company**”) dated 25 February 2022 (after trading hours) (the “**Announcement**”) in relation to, among other things, the proposed acquisition of 95% equity interest in Cornerstone Energy Limited (the “**Acquisition**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

The Board is pleased to announce that all the conditions precedent to the Acquisition have been fulfilled and the Completion took place on 29 April 2022 in accordance with the terms and conditions of the Agreement. Upon Completion, the Company had allotted and issued 42,000,000 Consideration Shares to the Vendor at the Issue Price of HK\$0.281. Taking into account the change in issued share capital of the Company due to the completion of the other acquisition on the same day, the Consideration Shares represented approximately 4.38% of the enlarged issued share capital of the Company. In addition, the Target Company became a non-wholly owned subsidiary of the Company and the financial results of the Target Company will be consolidated into the Group’s financial statements.

By order of the Board of  
**Golden Ponder Holdings Limited**  
**Chan Kam Tong**  
*Chairman and executive Director*

Hong Kong, 29 April 2022

*As at the date of this announcement, the Board comprises three executive directors, namely, Mr. Chan Kam Tong, Mr. Chan Kam Ming and Mr. Tang Chi Kin and three independent non-executive directors, namely, Mr. Hau Wing Shing Vincent, Mr. Wan Simon and Mr. Zhang Jue.*