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GOLDEN PONDER HOLDINGS LIMITED

金倫控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1783)

COMPLETION OF DISCLOSEABLE TRANSACTION PROPOSED ACQUISITION OF 40% EQUITY INTEREST IN A TARGET COMPANY INVOLVING THE ISSUE OF CONSIDERATION SHARES UNDER GENERAL MANDATE

References are made to the announcements of Golden Ponder Holdings Limited (the “**Company**”) dated 25 February 2022 and 3 March 2022 (after trading hours) (the “**Announcements**”) in relation to, among other things, the proposed acquisition of 40% equity interest in CHUN YANG INTERNATIONAL (HK) COMPANY LIMITED (the “**Acquisition**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

The Board is pleased to announce that all the conditions precedent to the Acquisition have been fulfilled and the Completion took place on 29 April 2022 in accordance with the terms and conditions of the Agreement. Upon Completion, the Company had allotted and issued 90,000,000 Consideration Shares to the Vendor at the Issue Price of HK\$0.281. Taking into account the change in issued share capital of the Company due to the completion of the other acquisition on the same day, the Consideration Shares represented approximately 9.38% of the enlarged issued share capital of the Company. In addition, the Target Company was accounted for as an equity investment in the consolidated financial statements in the Group and would not become a subsidiary of the Company.

By order of the Board of
Golden Ponder Holdings Limited
Chan Kam Tong
Chairman and executive Director

Hong Kong, 29 April 2022

As at the date of this announcement, the Board comprises three executive directors, namely, Mr. Chan Kam Tong, Mr. Chan Kam Ming and Mr. Tang Chi Kin and three independent non-executive directors, namely, Mr. Hau Wing Shing Vincent, Mr. Wan Simon and Mr. Zhang Jue.