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GOLDEN PONDER HOLDINGS LIMITED

金倫控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1783)

VOLUNTARY ANNOUNCEMENT

This announcement is made by the board (“**Board**”) of directors (the “**Directors**”) of Golden Ponder Holdings Limited (the “**Company**”) on a voluntary basis.

On 10 January 2020, the Board was informed by Mr. Chan Kam Tong, being the chairman, an executive Director and one of the controlling shareholders of the Company, (“**Mr. KT Chan**”) that he received various letters from an individual against him in his personal capacity. The letters make certain allegations concerning an oral agreement between the individual and Mr. KT Chan for sale and purchase of shares of the Company. Mr. KT Chan has informed the Board that he denies the allegations including but not limited to the existence of such oral agreement with the individual and is seeking legal advice on the matter.

The Company will continue to monitor the situations and keep shareholders and potential investors of the Company informed of any significant developments in relation to the above. Further announcements will be made when and as appropriate.

Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the securities of the Company.

By order of the board of
Golden Ponder Holdings Limited
Chan Kam Tong
Chairman

Hong Kong, 14 January 2020

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Chan Kam Tong and Mr. Chan Kam Ming, and three independent non-executive Directors, namely Mr. Hau Wing Shing Vincent, Mr. Szeto Cheong Mark and Mr. Wan Simon.