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GOLDEN PONDER HOLDINGS LIMITED

金倫控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1783)

VOLUNTARY ANNOUNCEMENT UPDATED ON THE STATUS OF LICENCE APPLICATION

This is a voluntary announcement made by Golden Ponder Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) to provide the shareholders of the Company and potential investors with the updated status of licence application. References are made to the announcements of the Company dated 26 September 2018 and 5 November 2018 (collectively, the “**Announcements**”) and unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as defined in the Announcements.

STATUS OF LICENCE APPLICATION

As disclosed in the Announcements, on 2 November 2018, the Company submitted a new application for registration as a registered general building contractor to the Buildings Department for review. On 22 May 2019, the Buildings Department interviewed the proposed authorised signatory and up to the date of this announcement, the Buildings Department is still reviewing the application. Based on communications with the Buildings Department and subject to its final decision, the Directors believe that the result will be released in or around the end of July 2019.

As mentioned in the Announcements, during the period of licence application, Head Fame had engaged a contractor which is an independent third party of the Company and registered as a registered general building contractor with the Buildings Department as part of its contingency arrangements. In the event that the current licence application is rejected by the Buildings Department, the Company will continue the above contingency arrangement while also considering other options and arrangements including: (1) identifying and potentially acquiring a contractor which is currently registered as a registered general building contractor with the Buildings Department, so that after the acquisition, the contractor would be the subsidiary of the Group; (2) continue identifying a qualified individual to act as an authorised signatory and submit new application for registration as a registered general building contractor with the Buildings Department.

The Company will make further announcement in relation to any development herein as and when appropriate.

Shareholders of the Company and potential investors should exercise caution when dealing in the securities of the Company.

By order of the Board
Golden Ponder Holdings Limited
Chan Kam Tong
Chairman

Hong Kong, 5 July 2019

As at the date of this announcement, the executive Directors of the Company are Mr. Chan Kam Tong and Mr. Chan Kam Ming, and the independent non-executive Directors of the Company are Mr. Hau Wing Shing Vincent, Mr. Szeto Cheong Mark and Mr. Wan Simon.