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GOLDEN PONDER HOLDINGS LIMITED

金倫控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 1783)

INSIDE INFORMATION ANNOUNCEMENT STATUS OF RENEWAL OF LICENCE

This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

In the course of the renewal by Head Fame of its registration as a registered general building contractor with the Buildings Department, it was informed by the Building Authority in a letter dated 24 September 2018 (the “**Letter**”), that due to records of non-performance, it was not satisfied with the competence and ability of its authorised signatory and its registration will expire on 6 November 2018.

Prior to the receipt of the Letter, Head Fame had submitted the application on 19 September 2018 for a qualified individual to act as authorised signatory and up to the date of this announcement, the Building Authority is still reviewing the application.

The Company will make further announcement in relation to any development herein as and when appropriate.

Shareholders of the Company and potential investors should exercise caution when dealing in the securities of the Company.

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STATUS OF RENEWAL OF LICENCE

As disclosed in the Prospectus, Head Fame, the Company’s principal operating subsidiary is a registered general building contractor in the register of general building contractors kept by the Building Authority and Mr. KM Chan is the Authorised Signatory of Head Fame for purposes of the Buildings Ordinance. The qualification and licence was held by Head Fame since 1999 and its current expiry date is 6 November 2018.

In the course of the renewal by Head Fame of its registration as a registered general building contractor with the Buildings Department, it was informed by the Building Authority in the Letter, that due to records of non-performance, the Building Authority was not satisfied with the competence and ability of Head Fame’s authorised signatory and its registration will expire on 6 November 2018.

As disclosed in the section headed “Risk factors” in the Prospectus, disqualification of the authorised signatory may result in suspension of the Group’s registrations maintained with the Buildings Department if no replacement is identified and applied for, and in such event, the Group may not be able to accept new project that require a registered general building contractor qualification and it may not be able to perform its projects on hand. Head Fame had submitted applications to the Buildings Department in March 2018 for the addition of two authorised signatories, being Mr. Wan Sze Hok Wilson and Mr. Ho Chi Lai Johnny. However, such applications were later refused by the Building Authority.

Prior to the receipt of the Letter, Head Fame had submitted another application on 19 September 2018 for a qualified individual to act as authorised signatory and up to the date of this announcement, the Building Authority is still reviewing the application. To the best of the knowledge, information and belief of the Directors upon reasonable enquiry, if the new authorised signatory is approved, there are no other material impediments to the renewal of the aforesaid registration. The Board will also consider other contingency plans in maintaining the current status of registration as a registered general building contractor with the Buildings Department, if necessary.

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By order of the Board
Golden Ponder Holdings Limited
Chan Kam Tong
Chairman

Hong Kong, 26 September 2018

As at the date of this announcement, the executive Directors of the Company are Mr. Chan Kam Tong and Mr. Chan Kam Ming, and the independent non-executive Directors of the Company are Mr. Hau Wing Shing Vincent, Mr. Szeto Cheong Mark and Mr. Wan Simon.